# DEALING WITH DATA CAPACITY LIMITATIONS

Making the most of what you have

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### Webinar overview

- Context: The important of local tracking and analysis
- Expectations of SJC sites
- Dealing with data capacity limitations
- SJC resources



# CONTEXT

The importance of local tracking and analysis



### The role of data in implementation

### Critical for **informing** and **assessing** strategies

Informing: Identifying jail population drivers, projecting outcomes and impacts

#### Assessing:

- Is the strategy working as designed?
- How many people are being reached?
- How do outcomes and impacts compare to targets?
- Is there a reduction in target populations in the jail?



### Data as a feedback mechanism

- Use information to adjust course as necessary:
  - Refine existing strategies
  - Identify where new strategies are needed (and what kinds of strategies)
  - Replicate or expand upon things that are working
  - Identify contextual factors that may be cancelling out progress (e.g. increase in felony arrests)



# **EXPECTATIONS OF SITES**



### What sites should be doing

- Reviewing monthly jail reports
- Tracking metrics (at least quarterly)
- Carrying out deeper analysis as feasible

### **Local strategy tracking: Process metrics**

### How is the strategy being implemented?

- Number of people served by a program
- Ineligibility reasons for people excluded
- Number of court reminders sent
- Percentage of court reminders that result in successful contacts
- Consistency between risk assessment recommendations and release decisions



# Local strategy tracking: Outcome metrics

# What are the immediate results of these strategies?

- Number/percentage of target population RoRed at first appearance/bond hearing
- Number/percentage of low risk defendants RoRed
- Number/percentage of supervised released participants who remain arrest-free during supervision
- Number/percentage of people with court reminder issued an FTA warrant
- Length of stay in jail among people RoRed



### Deeper analysis

- To better understand metrics
- Example: Only 60% consistency between risk assessment recommendation and release decision—why isn't it higher?
  - Look at:
    - How much of inconsistency is underrides vs. overrides
    - Where is inconsistency the biggest? Specific charges, risk levels, legal and historical factors
  - Dive into qualitative data as helpful



# DEALING WITH DATA CAPACITY LIMITATIONS



### **Data capacity limitations**

- Challenges related to data:
  - Unavailability
  - Incompleteness
  - Poor quality
  - Difficult format (paper, text fields)
- Challenges related to resources:
  - Limited time, money, staff for data tracking and analysis

### Dealing with data limitations

- 1. Identify what the issues are
- Assess the implications for trends and measures
- 3. Figure out what can be done to help address them
- 4. Caveat appropriately

## **Example: Unavailability**

- <u>Issue</u>: Not enough info in jail data to identify strategy target populations (e.g. low-moderate risk defendants with X charges and < 3 prior arrests)</li>
- Implication: Can't assess progress on reducing their representation in the jail
- Resolution:
  - Measure using a proxy (e.g. low-moderate risk defendants with X charges)
  - Dive deeper in case file reviews as feasible
- <u>Caveat</u>: Not a precise measure of target population, but still much narrower than the overall pretrial population



## **Example: Incompleteness**

- Issue: Race/ethnicity data is often missing
- Implication: Can't accurately measure disparities or outcomes for people of color
- Resolution: Make it a required field?
- Caveat: Historical data will still be spotty



# **Example: Poor quality/accuracy**

- Issue: Legal status overridden in jail data
- Implication: Pretrial population looks smaller than it is
- Resolution: Regular jail snapshot pulls
- Caveat: If can't do at least weekly, may still be somewhat skewed



## **Example: Difficult format**

- Issue: Key court data (e.g. nature of warrant issued) in text form
- Implication: Can't track it/know what's happening (e.g. how many FTA warrants issued for people who receive court notifications)
- <u>Resolution</u>: Explore through targeted case file review (if resources are available)
- <u>Caveat</u>: Small sample so may not be generalizable, <u>BUT</u> if sampling is done well can lend insight

### Resource issues are harder

#### But figure out what's feasible

- No resources needed to review monthly reports
- Prioritize tracking of core metrics and biggest strategies
- BUT also consider data availability and quality—what can be done most readily as a starting point?
- Coordinate across agencies (cross-agency data subcommittee?)
- Deeper analysis can be done less often—about explaining trends, not month to month fluctuations
- Once tracking processes are set up, replication will get easier
- Use Site Coordinator and ISLG as a resources



# SJC RESOURCES



# ISLG resources: Data capacity assessments

- Completed during Phase I for 20 initial sites
- Assessment of data and analytical capacity at key SJC decision points
  - Summary table: Systems, data, and technology by agency
  - Overview of strengths and challenges
  - Data elements by system point
  - Recommendations for building capacity
- Revisit with local tracking in mind?



### **ISLG** resources: Assistance

- Guidance and consultation on:
  - Implementing data capacity-building recommendations
  - Problem-solving targeted issues identified by sites
  - Setting up processes for measuring, analyzing, and using data (as needed)
- Sites may request updated assessments

